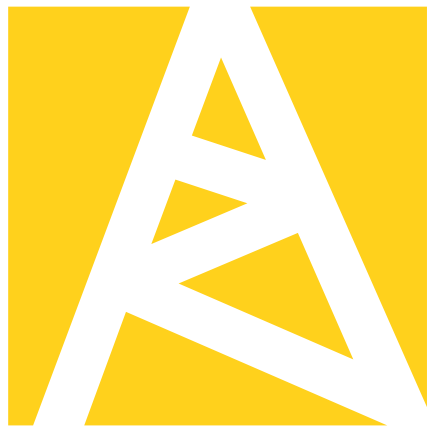


**Privcap/**  
Game Change



Energy  
2018

The Houstonian Hotel  
Houston, TX

December 4-5, 2018

Conference

**INSIDE**

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# Conference Agenda

December 4–5, 2018  
The Houstonian Hotel  
Houston, TX



## Tuesday, Dec. 4

## DAY ONE

4:00-4:45PM

### Panel Discussion: The Tech That's Moving the Energy Needle

- Dirk McDermott, **Altira Group**
- Anupam Singh, **SAEV-US**
- Angie Gildea, **KPMG LLP**
- Joncarlo Mark, **Upwelling Capital Group** (*Moderator*)

4:45-5:15PM

### Presentation: Get Ready for a Revolution in Power Storage

- Erik Terjesen, **Ionic Materials**

5:15-7:00PM

### Opening Cocktail Reception

## Wednesday, Dec. 5

## DAY TWO

9:00-9:45AM

### Keynote Panel: Oil: Where Do We Go From Here?

- Brad Thielemann, **EnCap Investments**
- Will Brilliant, **Global Infrastructure Partners**
- Logan Burt, **Morgan Stanley Energy Partners**
- Robert Tichio, **Riverstone LLC**

9:45-10:10AM

### Keynote Interview: Leveraging Data Analytics in Energy Investing

- Ali Sharifi, **Kerogen Capital**

10:10-10:50AM

### Panel Discussion: Renewables in a Post-Tax Credit World

- Marc Khouzami, **Deutsche Bank Asset and Wealth Management**
- Michael Hoffman, **Stone Capital Partners**
- Matt Ordway, **Tortoise Advisors**
- Ron Scharnberg, **Baker Botts LLP**

10:50-11:20AM

### Morning Networking Break

11:25-12:25PM

### Morning Breakout Sessions

#### Breakout A: Energy Deal Dynamics

- Will Franklin, **Lime Rock Partners**
- Sarah Wright, **Hull Street Energy**
- Michael Harling, **KPMG LLP**

#### Breakout B: Fundraising Strategies

- Daniel Lee, **Aethon Energy**
- Cathleen Ellsworth, **BlackRock**
- Barton Clark, **Latham & Watkins LLP**

#### Breakout C: Structuring For Success With Management Teams

- Mark Burroughs, **EnCap Investments**
- Adam Klein, **Crestview Partners**
- James Garrett, **Vinson & Elkins LLP**

\*Speakers and session information subject to change

↓ CONTINUES ON NEXT PAGE

# Conference Agenda

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12:55-1:25PM

## Keynote Interview

Bethany McLean, best known as the co-author of the groundbreaking expose of Enron's collapse, is back with an equally important book, *Saudi America: The Truth About Fracking and How It's Changing the World*. She will discuss the research she did for the book and how the world is being reshaped by the U.S. oil and gas industry.

- **Bethany McLean** | Author, *SAUDI AMERICA: The Truth About Fracking and How It's Changing the World*

## Interviewed by

- Regina Mayor, **KPMG LLP**

1:40-2:40PM

## Afternoon Breakout Sessions

### Breakout A: Mexico & Latin America

- Jayaprada Viswanadha, **Credit Agricole**
- Stephan Diaz Ellinghaus, **Nomura Securities International, Inc.**

### Breakout B: Investing in Power Generation

- Andrew Gilbert, **Energy Capital Partners**
- Dana Sands, **Energy Infrastructure Partners**
- Matt Ordway, **Tortoise Advisors**

### Breakout C: The Upstream Environment

- Bob Edwards, **Natural Gas Partners**
- Chuck Yates, **Kayne Anderson**
- Ana M. Denena, **RSM US LLP**

2:40-3:10PM

## Afternoon Networking Break

3:10-3:35PM

## Panel Discussion: LPs Have a New View of Energy in the Portfolio

- Grant Davis, **Infra-Energy Capital Advisors, LLC**
- Andrew Brett, **NEPC**
- Patrick Callahan, **Perella Weinberg Partners**
- William Prather, **UTIMCO**

3:35-4:15PM

## Panel Discussion: Highlighting Underinvested Oil and Gas Plays

- Robert Gold, **Ridgewood Energy**
- David Zusman, **Talara Capital Management**
- Glenn Jacobson, **Trilantic North America**
- Edward Herring, **Tailwater Capital**

4:15-5:45PM

## Closing Cocktail Reception

## Thank you to our partners

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## Firms that Attended

# Game Change: Energy 2017

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Acquest Advisors LLC  
Actis  
Activate Capital  
Acuris (Mergermarket & DealReporter)  
Albourne Partners  
AlpInvest US Holdings LLC  
Altamura Energy Resources  
Alvarez and Marsal  
Apollo Global Management LLC  
Ascent Holdings  
Australian Trade and Investment Commission (Austrade)  
Azimuth Capital Management  
Baker Botts  
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Entoro Capital, LLC  
EV Private Equity  
Foundation Energy Management, LLC  
Fulcrum Energy Capital Fund  
Grant Thornton  
GU3 Advisors  
Haber Resources LLC  
Hastings Equity Partners  
Hillman Family Foundations  
Hise Exploration Partners, LLC  
Houston Energy Industry News  
Houston Exponential  
Independence Energy LLC  
Infra-Energy Capital Advisors  
Island Energy Services  
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Mallory Capital  
Matra Petroleum USA  
Mercury Fund  
Mexico Infrastructure Partners  
Millennial Energy Partners  
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Riverstone Holdings LLC  
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Sendero Midstream  
Sentinel Trust Co., LBA  
Shell Technology Ventures  
Sixpoint Partners  
SK USA, Inc.  
Spencer Stuart  
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Standard Alcohol Inc.  
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Texas Lawbook  
The Brookings Institution  
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