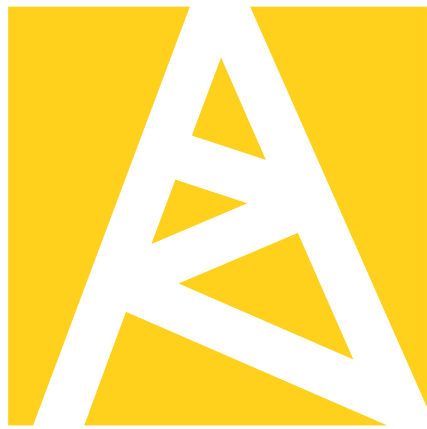


Privcap/
Game Change



Energy
2018

The Houstonian Hotel
Houston, TX
December 4-5, 2018

Conference

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The Premier Private Equity Energy Conference



The opportunity to invest and thrive in this complicated international market is possible, but you need to connect to the **right people** and the **best expert intelligence**. This December, join more than two hundred **top senior private equity deal professionals, institutional investors and industry executives** for a day of knowledge-sharing and networking. Tap into the trends that will grow your business. Reserve your spot at the *Privcap Game Change: Energy 2018 Conference* today.

5 Reasons You Must Attend

- 1 Fund managers** meet leading institutional investors looking to deploy capital
- 2 Institutional investors** learn about the latest industry dynamics and meet managers who can help meet investment goals
- 3 Service providers** deepen relationships with existing clients and generate new business
- 4 Learning and networking**—there's ample time for meetings and informal discussions
- 5** The event is **packed with influencers**—you'll meet and learn from the industry's brightest minds



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Conference Agenda

December 4–5, 2018
The Houstonian Hotel
Houston, TX



Tuesday, Dec. 4

DAY ONE

4:00-4:45 PM

Panel Discussion: The Tech That's Moving the Energy Needle

- Joncarlo Mark, **Upwelling Capital Group**
- David Capobianco, **Five Point Energy**
- Dirk McDermott, **Altira Group**
- Jim Sledzik, **SAEV-US**
- Angie Gildea, **KPMG**

4:45-5:15 PM

Presentation: Get Ready for a Revolution in Power Storage

- Erik Terjesen, **Ionic Materials**

5:15-7:00 PM

Opening Cocktail Reception

Wednesday, Dec. 5

DAY TWO

9:00-9:40 AM

Keynote Panel: Oil: Where Do We Go From Here?

- Brad Thielemann, **EnCap Investments**
- Will Brilliant, **GIP**
- Logan Burt, **Morgan Stanley Energy Partners**
- Robert Tichio, **Riverstone LLC**

9:40-10:10 AM

Keynote Interview: Leveraging Data Analytics in Energy Investing

- Ali Sharifi, **Kerogen Capital**

10:10-10:50 AM

Panel Discussion: Renewables in a Post-Tax Credit World

- Michael Bresson, **Baker Botts**
- Marc Khouzami, **DWS**
- Michael Hoffman, **Stone Capital Partners**
- Jody Meraz, **Kayne Anderson**

10:50-11:20 AM

Morning Networking Break

11:25-12:30 PM

Morning Breakout Sessions

Breakout A: **Energy Deal Dynamics**

- Michael Harling, **KPMG**
- Will Franklin, **Lime Rock Partners**
- Sarah Wright, **Hull Street Energy**

Breakout B: **Fundraising Strategies**

- Barton Clark, **Latham & Watkins LLP**
- Daniel Lee, **Aethon Energy**
- Cathleen Ellsworth, **BlackRock**

Breakout C: **Structuring For Success With Management Teams**

- Mark Burroughs, **EnCap Investments**
- James Garrett, **Vinson & Elkins LLP**
- Adam Klein, **Crestview Partners**

*Speakers and session information subject to change

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Conference Agenda

December 4–5, 2018
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1:00-1:30 PM

Keynote Interview

Bethany McLean, best known as the co-author of the groundbreaking expose of Enron's collapse, is back with an equally important book, *Saudi America: The Truth About Fracking and How It's Changing the World*. She will discuss the research she did for the book and how the world is being reshaped by the U.S. oil and gas industry.

- **Bethany McLean** | Author, *SAUDI AMERICA: The Truth About Fracking and How It's Changing the World*

Interviewed by

- Regina Mayor, **KPMG**

1:50-2:45 PM

Afternoon Breakout Sessions

Breakout A: Mexico & Latin America

- Jayaprada Viswanadha, **Credit Agricole**
- Stephan Diaz Ellinghaus, **Nomura Securities International, Inc.**

Breakout B: Investing in Power Generation

- Andrew Gilbert, **Energy Capital Partners**
- Dana Sands, **Energy Infrastructure Partners**

Breakout C: The Upstream Environment

- Ana M. Denena, **RSM US LLP**
- Bob Edwards, **NGP**
- Chuck Yates, **Kayne Anderson**

2:45-3:25 PM

Afternoon Networking Break

3:30-4:10 PM

Panel Discussion: LPs Have a New View of Energy in the Portfolio

- Grant Davis, **Infra-Energy Capital Advisors, LLC**
- William Prather, **UTIMCO**

4:10-4:50 PM

Panel Discussion: Highlighting Underinvested Oil and Gas Plays

- Robert Gold, **Ridgewood Energy**
- David Zusman, **Talara Capital Management**
- Glenn Jacobson, **Trilantic North America**
- Edward Herring, **Tailwater Capital**

4:50-6:30 PM

Closing Cocktail Reception

Thank you to our sponsors



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Firms that Attended

Game Change: Energy 2017

3i Group
ACON Investments
Acquest Advisors LLC
Actis
Activate Capital
Acuris (Mergermarket & DealReporter)
Albourne Partners
AlpInvest US Holdings LLC
Altamura Energy Resources
Alvarez and Marsal
Apollo Global Management LLC
Ascent Holdings
Australian Trade and Investment Commission (Austrade)
Azimuth Capital Management
Baker Botts
Baker Botts
Battlecat Energy Partners
Bayou City Energy
BlackGold Capital Management
BlackRock
Bloomberg News
BP Energy Company
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CDPQ
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Centerbridge Partners
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Egon Zehnder
Elm Park Minerals, LP
EnCap Investments
Energy Futures Initiative
Energy Ventures
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Foundation Energy Management, LLC
Fulcrum Energy Capital Fund
Grant Thornton
GU3 Advisors
Haber Resources LLC
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Kayne Anderson Capital Advisors
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Mallory Capital
Matra Petroleum USA
Mercury Fund
Mexico Infrastructure Partners
Millennial Energy Partners
Morse Energy Capital
Muzinich
National Oilwell Varco
Northwestern University Investment Office
Oil and Gas Investor
Outfitter Energy Capital
Oz Management
Partners Healthcare System Inc.
Pearl Resources LLC
Pelican Energy Partners
Perth Advisors
Pine Brook Partners
Premier Directional Drilling
Preqin
Prosek Partners
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Willett Advisors